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Union Tank Car Company

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225 West Washington Street Chicago, Illinois 60606 312/372-9500

"" MAIL ICE COMMISSION

LICENSING BRANCH

CERTIFIED MAIL RETURN RECEIPT REQUESTED

March 13, 1995

Interstate Commerce Commission 12th St. & Constitution Ave., N.W. Washington, DC 20423

Attn:

Ms. Janice M. Fort

Room 2311

Re:

Statement of New Numbers

Equipment Trust Agreement (Series 21)

Recordation No. 16594

Dear Ms. Fort:

This refers to the Equipment Trust Agreement dated as of October 13, 1989, between Union Tank Car Company and Citibank, N.A., as Trustee (the "Agreement"), which was recorded with your office November 6, 1989, and assigned recordation number 16594.

Section 5.07 of the Agreement provides that in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies

of this Statement. Please return four (4) of these copies with the recordation date indicated thereon to the attention of the undersigned at the address indicated in this letterhead.

Sineere,hy,

R. C. Ğluth

Executive Vice President

Attest:

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Robert W. Webb, Secretary

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On this 13th day of March, 1995, before me personally appeared R. C. GLUTH, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free and voluntary act and deed of said corporation.

Notary Public

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"OFFICIAL SEAL"
JANIS L. MEYER
Notary Public, State of Illinois
My Commission Expires May 1, 1996

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT DESCRIPTION OF EQUIPMENT TRUST 3/10/95

CERTIFICATE TRUST SERIES R 021

QUANTITY	A A R MECHANICAL DESCRIPTION CODE	CAPACITY IN (GAL/CUFT)	OLD ROAD NUMBERS	NEW ROAD NUMBERS
73	T564	17,000	LCHX 750126 LCHX 750128- 750199	UTLX 920186 UTLX 920188- 920259
73	TOTAL			

Jan Francisco